David J. Molton Howard S. Steel Gerard T. Cicero BROWN RUDNICK LLP Seven Times Square

New York, New York 10036 Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Email: dmolton@brownrudnick.com
Email: hsteel@brownrudnick.com
Email: gcicero@brownrudnick.com

- and -

In re:

Marcus A. Helt (TX 24052187) Thomas Scannell (TX 24070559) Foley & Lardner LLP 2021 McKinney Avenue, Suite 1600 Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 Email: mhelt@foley.com Email: tscannell@foley.com

Counsel for Nobuaki Kobayashi, in his capacity as the Bankruptcy Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

Chapter 15

MtGox Co., Ltd. (a/k/a MtGox KK),

Case No. 14-31229-sgj-15

Debtor in a Foreign Proceeding.

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing on the *Motion for Modification of Recognition*Pursuant to Bankruptcy Code Section 1517(D) and Amended and Verified Petition for Recognition

and Chapter 15 Relief [Docket No. 185] has been scheduled for **December 4, 2018, at 9:30 a.m.**

NOTICE OF HEARING Page 1

(prevailing Central time) before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, 1100 Commerce Street, Courtroom 1428, Dallas, Texas 75242-1496.

Dated: October 31, 2018 Respectfully submitted,

GARDERE WYNNE SEWELL LLP

/s/ Thomas Scannell

Marcus A. Helt (TX 24052187) Thomas Scannell (TX 24070559) Foley & Lardner LLP 2021 McKinney Avenue, Suite 1600 Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 Email: <u>mhelt@foley.com</u>

Email: tscannell@foley.com

- and -

BROWN RUDNICK LLP

David J. Molton Howard S. Steel Gerard T. Cicero BROWN RUDNICK LLP Seven Times Square New York, New York 10036 Telephone: (212) 209-4800

Telephone: (212) 209-4800 Facsimile: (212) 209-4801

Email: dmolton@brownrudnick.com
Email: dmolton.com
Emailto: dmolton.com
Emailto: dmolton.com
Emailto: <a hr

Counsel for Nobuaki Kobayashi, in his capacity as the Trustee and Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

NOTICE OF HEARING Page 2